

William H. Schrag, Esq.  
THOMPSON HINE LLP  
335 Madison Avenue, 12<sup>th</sup> Floor  
New York, New York 10017-4611  
Telephone: (212) 344-5680  
Facsimile: (212) 344-6101

*Attorneys for Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:	
	:	<b>Chapter 11</b>
<b>AGENT PROVOCATEUR, INC., et al.,<sup>1</sup></b>	:	<b>Case No. 17-10987 (MEW)</b>
	:	<b>Jointly Administered</b>
	:	
<b>Debtors.</b>	:	
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**SCHEDULE OF ASSETS AND LIABILITIES FOR**  
**AGENT PROVOCATEUR, INC. (CASE NO. 17-10987)**

The above captioned debtors and debtors-in-possession (the “**Debtors**”) in this jointly administered chapter 11 proceeding are filing their respective Schedules of Assets and Liabilities (collectively the “**Schedules**”) and Statement of Financial Affairs (collectively the “**SOFAS**”) in the above captioned cases.

The Debtors’ prepared the Schedules and SOFAS with the assistance of their advisors and other professionals. The Schedules and SOFAS are unaudited and subject to potential adjustment. In preparing the Schedules and SOFAS, the Debtors relied on the financial data derived from their books and records that was available at the time of preparation. The Debtors

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<sup>1</sup> The Debtors in these two chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Agent Provocateur, Inc. (9441) and Agent Provocateur, LLC (0862).

have made reasonable efforts to ensure that the Schedules and SOFAS are as accurate and complete as possible under the circumstances. However, errors or omissions may exist. Subsequent revelations, information or discovery may result in material changes to the Schedules and SOFAS. The Debtors do not undertake any obligation or commitment beyond what is required by the Bankruptcy Code and applicable law to update the Schedules and SOFAS.

The Debtors reserve all rights to amend or supplement the Schedules and SOFAS at any time, in all respects, as may be appropriate or necessary, including the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and SOFAS as to amount, valuation, liability, classification, identity of debtor. Additionally, the Debtors reserve the right to subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.” Furthermore, nothing contained in the Schedules or SOFAS shall constitute a waiver of any of the Debtors’ rights or an admission with respect to their chapter 11 cases, including any issues involving objections to claims, defenses, substantive consolidation, equitable subordination, characterization or re-characterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of the Bankruptcy Code, or causes of action whether such actions arise under the provisions of the Bankruptcy Code, or any other relevant applicable laws to recover assets or avoid transfers.

**Fill in this information to identify the case:**

Debtor name Agent Provocateur, Inc.  
United States Bankruptcy Court for the: Southern District of New York  
(State)  
Case number (If known): 17-10987

☐ Check if this is an amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1:** Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ 1,105,027.34
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ 4,987,887.51
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ 6,092,914.85

**Part 2:** Summary of Liabilities

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ 0
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ 12,381.00
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+ \$ 12,278,279.68
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ 12,290,660.69

**Fill in this information to identify the case:**Debtor name Agent Provocateur, Inc.United States Bankruptcy Court for the: Southern District of New York  
(State)Case number (if known): 17-10987☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents? See attached Exhibit 1 for responses to Part 1

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest**2. **Cash on hand**

\$ \_\_\_\_\_

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. \_\_\_\_\_ \$ \_\_\_\_\_

3.2. \_\_\_\_\_ \$ \_\_\_\_\_

4. **Other cash equivalents** (Identify all)

4.1. \_\_\_\_\_ \$ \_\_\_\_\_

4.2. \_\_\_\_\_ \$ \_\_\_\_\_

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$ 520,241.00****Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

**Current value of debtor's interest**7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. \_\_\_\_\_ \$ \_\_\_\_\_

7.2. \_\_\_\_\_ \$ \_\_\_\_\_



**Part 5:** Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)? See attached Exhibit 5 for responses to Part 5.

- ☐ No. Go to Part 6.  
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No  
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 7:** Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?** See attached Exhibit 7 for responses to Part 7.

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b>			
_____	\$ _____	_____	\$ _____
40. <b>Office fixtures</b>			
_____	\$ _____	_____	\$ _____
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>			
_____	\$ _____	_____	\$ _____
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 4,467,646.51

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 8:** Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
<b>49. Aircraft and accessories</b>			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
_____	\$ _____	_____	\$ _____
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No  
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No  
☐ Yes



**Part 9:** Real property

54. Does the debtor own or lease any real property? See attached Exhibit 9 for responses to Part 9.

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$		\$
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$1,105,027.34

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

**Part 10:** Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No  
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 11:** All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ — \_\_\_\_\_ = ➔ \$ \_\_\_\_\_  
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

\_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ \_\_\_\_\_

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ <u>520,241.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ <u>0</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ <u>0</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ <u>0</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ <u>in debtor's possession approximate cost value estimated to be between \$1,600,000 and \$2,000,000.*</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ <u>0</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ <u>4,467,646.51</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ <u>0</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> ..... →		\$ <u>1,105,027.34</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ <u>0</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$ <u>0</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column..... 91a.	\$ <u>4,987,887.51</u>	+ 91b. \$ <u>1,105,027.34</u>
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....	\$ <u>6,092,914.85</u>	

\* This amount is not included in the Debtor's assets. See Exhibit 5.

**EXHIBIT 1**

**Cash and Cash Equivalents**

As of the Petition Date the Debtor had the following bank accounts:

<b>Account Number</b>	<b>Bank Name</b>	<b>Account Name</b>
*****4473	Wells Fargo	AP Inc. - Main
*****7083	Wells Fargo	LA Main
*****9964	Wells Fargo	AP Atlanta Phipps
*****1796	Wells Fargo	AP Dallas North Park
*****6935	Wells Fargo	AP Las Vegas Palazzo
*****6943	Wells Fargo	LA NY Elizabeth St.
*****0450	Wells Fargo	AP Manhasset Americana
*****0468	Wells Fargo	AP Short Hills
*****1596	Wells Fargo	AP LA Melrose
*****1604	Wells Fargo	AP NY Mercer
*****1612	Wells Fargo	AP San Francisco Geary
*****1620	Wells Fargo	AP Miami Bal Harbour
*****4686	Wells Fargo	AP Boston Newbury
*****4694	Wells Fargo	AP Chicago Oak Street
*****9040	Wells Fargo	AP NY Madison
*****9057	Wells Fargo	AP LA Rodeo
*****8431	Wells Fargo	AP Miami Coral Gables

AP Inc. – Main (\*\*\*\*\*4473) and LA Main (\*\*\*\*\*7083) are concentration accounts. Each day, or nearly each day, the other accounts are swept into those two accounts. On the petition date the balances of the accounts was:

AP Inc. – Main (\*\*\*\*\*4473) \$407,574.00

LA Main (\*\*\*\*\*7083) \$112,667.00

Total cash in accounts: **\$520,241.00**

## **EXHIBIT 5**

### **INVENTORY**

Agent Provocateur IP Limited (previously known as SDI (Acqco 7) Limited) and Agent Provocateur Limited (previously known as SDI (Acqco 6) Limited) the entities that purchased the assets of Agent Provocateur Ltd (“APL”) in the United Kingdom Administration (the “UK Buyer”) claim to own the inventory located in the Debtor’s stores. Prior to the UK Buyer’s acquisition of APL’s assets, APL supplied inventory to the Debtor’s stores pursuant to an undocumented consignment arrangement under which title was retained by APL until the point of sale. In conjunction with the UK Buyer’s acquisition of APL’s assets the UK Buyer acquired all of APL’s right, title and interest in such inventory.

As of the petition date the approximate value of the inventory in the Debtor’s possession was between \$1,600,000 and \$2,000,000.

**EXHIBIT 7**

**OFFICE FURNITURE, FIXTURES AND EQUIPMENT**

The Debtor has the following Furniture Fixtures and Equipment:

<b>Description</b>	<b>Amount</b>
Fixtures and Fittings, consisting of among other things, built-ins, customized product displays, shelving, and other similar items.	\$4,456,052.38
Computer Equipment	\$10,279.80
Miscellaneous Office Equipment	\$700.06
Setup Costs	\$614.27
<b>TOTAL:</b>	<b>\$4,467,646.51</b>

## **EXHIBIT 9**

### **Locations**

The Debtor does not own any real property. As of the petition date the Debtor conducted its business at the following locations:

675 Madison Avenue  
New York, NY 10065

7961 Melrose Avenue  
Los Angeles California, CA 90046

133 Mercer Street  
New York, NY 10012

54 Geary Street  
San Francisco, CA 94108

Bal Harbour Shops  
9700 Collins Avenue, #201  
Miami, FL 33154

123 Newbury Street  
Boston, MA 02116

47 East Oak Street  
Chicago, IL 60611

242 N. Rodeo Drive  
Beverly Hills, CA 90210

Village of Merrick Park  
360 San Lorenzo Ave, Suite 1502  
Coral Gables, FL 33146



Phipps Plaza  
3500 Peachtree Rd NE # 1017  
Atlanta, GA 30326

North Park Center  
8687 N. Central Expy.  
Dallas, TX 75225

Americana Manhasset  
2036 Northern Blvd.  
Manhasset, NY 11030

The Mall at Short Hills  
1200 Morris Tpke.  
Short Hills, NJ 07078

1450 Ala Moana Blvd  
Suite 2533  
Honolulu, HI 96814

Brickell City Center  
701 S. Miami Ave #154  
Miami, FL 33130

Woodbury Common Premium Outlets  
498 Red Apple Ct., #712  
Central Valley, NY 10917

Desert Hills Premium Outlets  
48650 Seminole Dr. #1138  
Cabazon, CA 92230

259 Elizabeth Street  
Unit 1A  
New York, NY 10012

8503 Melrose Avenue  
Los Angeles, CA 90069

Leasehold improvements at these locations total \$801,466.00.

Additionally, in connection with the Debtor's leases it has made the below deposits. Some of these amounts may be subject to offset or other reduction.

1.) 133 MERCER STREET

Rent Deposit	\$74,766.59
Interest on Deposit	\$950.24
Utilities Deposit	\$1,665.00
Total	\$77,381.83

2.) Geary Street

Paid in lieu of letter of credit	\$60,000.00
Rent Deposit	\$20,000.00
Utilities Deposit	\$185.00
Total	\$80,185.00

3.) Bal Harbour

Security Deposit	\$15,166.67
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4.) Newbury Street

Security Deposit	\$10,228.00
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5.) Coral Gables

Electricity Deposit	\$771.00
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6.) Melrose Avenue

Rent Deposit	\$18,300.00
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7.) Elizabeth Street

Security Deposit	\$22,000.00
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8.) Brickell

Rent Deposit	\$50,968.84
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Total:	\$303,561.34
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+Leasehold Improvements	\$801,466.00
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Total Property:	\$1,105,027.34
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**Fill in this information to identify the case:**

Debtor name Agent Provocateur, Inc.  
 United States Bankruptcy Court for the: Southern District of NY  
 (State)  
 Case number (If known): 17-10987

☐ Check if this is an amended filing

**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☐ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A**  
**Amount of claim**  
 Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

**2.1 Creditor's name****Describe debtor's property that is subject to a lien**

\_\_\_\_\_  
 \$ \_\_\_\_\_ \$ \_\_\_\_\_

**Creditor's mailing address**

\_\_\_\_\_  
 \_\_\_\_\_

**Creditor's email address, if known**

\_\_\_\_\_  
**Describe the lien**

**Date debt was incurred** \_\_\_\_\_**Last 4 digits of account number** \_\_\_\_\_**Do multiple creditors have an interest in the same property?**

- ☐ No  
☐ Yes. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_

**Is the creditor an insider or related party?**

- ☐ No  
☐ Yes

**Is anyone else liable on this claim?**

- ☐ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**2.2 Creditor's name****Describe debtor's property that is subject to a lien**

\_\_\_\_\_  
 \$ \_\_\_\_\_ \$ \_\_\_\_\_

**Creditor's mailing address**

\_\_\_\_\_  
 \_\_\_\_\_

**Creditor's email address, if known**

\_\_\_\_\_  
**Describe the lien**

**Date debt was incurred** \_\_\_\_\_**Last 4 digits of account number** \_\_\_\_\_**Do multiple creditors have an interest in the same property?**

- ☐ No  
☐ Yes. Have you already specified the relative priority?  
☐ No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_

**Is the creditor an insider or related party?**

- ☐ No  
☐ Yes

**Is anyone else liable on this claim?**

- ☐ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ \_\_\_\_\_

**Fill in this information to identify the case:**

Debtor Agent Provocateur, Inc.

United States Bankruptcy Court for the: Southern District of NY  
(State)

Case number 17-10987  
(If known)

☐ Check if this is an amended filing

**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with **PRIORITY** Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing address  
See Schedule E/F: Question 2 Attachment

As of the petition filing date, the claim is: \$ \_\_\_\_\_

**Total claim****Priority amount**

\$ \_\_\_\_\_

*Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred  
\_\_\_\_\_Basis for the claim:  
\_\_\_\_\_Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of **PRIORITY** unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)**2.2** Priority creditor's name and mailing address  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

As of the petition filing date, the claim is: \$ \_\_\_\_\_

*Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred  
\_\_\_\_\_Basis for the claim:  
\_\_\_\_\_Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of **PRIORITY** unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)**2.3** Priority creditor's name and mailing address  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

As of the petition filing date, the claim is: \$ \_\_\_\_\_

*Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred  
\_\_\_\_\_Basis for the claim:  
\_\_\_\_\_Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of **PRIORITY** unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)

2. Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)

2. Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)

## Part 2:

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<div>Nonpriority creditor's name and mailing address</div> <div>See Schedule E/F: Question 3 Attachment</div> <div></div> <div></div> <div></div> <div></div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$</div>
3.2	<div>Nonpriority creditor's name and mailing address</div> <div></div> <div></div> <div></div> <div></div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$</div>
3.3	<div>Nonpriority creditor's name and mailing address</div> <div></div> <div></div> <div></div> <div></div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$</div>
3.4	<div>Nonpriority creditor's name and mailing address</div> <div></div> <div></div> <div></div> <div></div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$</div>
3.5	<div>Nonpriority creditor's name and mailing address</div> <div></div> <div></div> <div></div> <div></div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$</div>
3.6	<div>Nonpriority creditor's name and mailing address</div> <div></div> <div></div> <div></div> <div></div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$</div>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.	<p>Nonpriority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p><b>Basis for the claim:</b> _____</p> <p><b>Is the claim subject to offset?</b></p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>
3.	<p>Nonpriority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> _____</p> <p><b>Is the claim subject to offset?</b></p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>
3.	<p>Nonpriority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> _____</p> <p><b>Is the claim subject to offset?</b></p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>
3.	<p>Nonpriority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> _____</p> <p><b>Is the claim subject to offset?</b></p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>
3.	<p>Nonpriority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> _____</p> <p><b>Is the claim subject to offset?</b></p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>



Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.2. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.3. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.1. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts		
5a. Total claims from Part 1	5a.	\$ 12,381.01
5b. Total claims from Part 2	5b. +	\$ 12,278,279.68
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 12,290,660.69

**SCHEDULE E/F: QUESTION 2 ATTACHMENT**

[illegible]

**SCHEDULE E/F: QUESTION 3 ATTACHMENT**

CREDITOR NAME	STREET ADDRESS	CITY	STATE	ZIP	COUNTRY	LAST FOUR DIGITS OF ACCOUNT NUMBER	TYPE	CONTINGENT	UNLIQUIDATED	DISPUTED	CLAIM SUBJECT TO OFFSET	TOTAL CLAIM
AGENT PROVOCATEUR LIMITED	154 Clerkenwell Road	London	N/A	EC1R 5AB	UK	1005	Intercompany					\$7,172,472.30
AGENT PROVOCATEUR LLC	1900 Avenue of the Stars, 28th Floor	Los Angeles	CA	90067	US	1096	Intercompany					\$2,099,490.00
US CUSTOMS AND BORDER PROTECTION	1100 Raymond Boulevard	Newark	NJ	7102	US	1939	Customs					\$689,992.70
L'AGENT	154 Clerkenwell Road	London	N/A	EC1R 5AB	UK	1697	Intercompany					\$386,886.33
LARSTRAND COPR. / 675 MADISON LLC	22 E 65th STREET	New York	NY	10065	US	1281	Rent					\$266,641.26
SLOANE TWO RODEO LLC	9480 Dayton Way	Beverly Hills	CA	90210	US	1302	Rent					\$173,339.49
CHINA NATIONAL CONSUMER ELECTRICS & ELECTRONICS	No. 910, 9th Section, Jinsong, Chaoyang District	Beijing	N/A	100021	China	1778	Suppliers or Vendors					\$107,787.74
SHORT HILLS ASSOCIATES LLC	Department 53501, P.O. Box 6700	Detroit	MI	48267-0535	US	1773	Rent					\$106,653.72
133 MERCER STREET - LLC	352 Seventh Ave., Floor 12	New York	NY	10001	US	1001	Rent					\$86,291.10
HAMBURGER PROPERTIES	1504 S. El Camino Way	San Mateo	CA	94402-3022	US	1033	Rent					\$81,197.97
PROFESSIONAL RETAIL OUTLET SERVICES LLC	3050 Union Lake Rd., Suite 8-F	Commerce Township	MI	48382	US	1728	Suppliers or Vendors					\$79,452.91
NEWBURY 123 INVESTMENT LLC	41 Winter St., Suite 60, c/o Boylston Development Corp.	Boston	MA	02108	US	1109	Rent					\$73,504.92
DESERT HILLS PREMIUM OUTLETS	P.O. Box 822873	Philadelphia	PA	19182-2873	US	1860	Rent					\$71,854.81
GOING PLACES LLC	1343 N. Wells St.	Chicago	IL	60610	US	1170	Rent					\$70,539.93
GRUNFELD DESIDERIO LEBOWITZ SILVERMAN KLESTADT LLP	599 Lexington Avenue, 36th Floor	New York	NY	10022-7648	US	1915	Professional Services					\$64,889.25
BRICKELL CITY CENTRE RETAIL LLC	799 Brickell Plaza, Suite 802	Miami	FL	33131	US	1756	Rent					\$63,347.64
ALA MOANA CENTER ACQUISITION LLC	P.O. Box 860375	Minneapolis	MN	55486-0375	US	1779	Rent					\$60,509.25
WOODBURY COMMON PREMIUM OUTLETS	P.O. Box 822884	Philadelphia	PA	19182-2884	US	1887	Rent					\$58,789.37
Fifth Ave of LI Realty Assoc - Manhasset	2110 Northern Boulevard, Suite #201	Manhasset	NY	11030-3502	US	1775	Rent					\$57,557.37
CPI-PHIPPS LLC	P.O. Box 772842	Chicago	IL	60677-2842	US	1540	Rent					\$44,217.08
THE BOWERMAN GROUP	P.O. Box 1255	West Falmouth	MA	02574	US	1500	Rent					\$39,790.00
NorthPark Management Company	8687 North Central Expressway	Dallas	TX	75225	US	1751	Rent					\$35,658.96
KEENPAC / Bunzl Distribution Midcentral	6955 N Hamlin Ave	Lincolnwood	IL	60712	US	1039	Suppliers or Vendors					\$34,831.25
7961 MELROSE ASSOCIATES, LLC	7951 Melrose Ave	Los Angeles	CA	90046	US	1002	Rent					\$27,234.98
259 Elizabeth Street - Katherine Chou	408 8th Ave. Suite 206	NYC	NY	10001	US	1678	Rent					\$24,857.27
BAL HARBOUR SHOPS	9700 Collins Ave.	Bal Harbour	FL	33154	US	1065	Rent					\$23,704.53
CohnReznick LLP	1900 Avenue of the Stars, 28th Floor	Los Angeles	CA	90067	US	1030	Professional Services					\$23,510.62
Josiko Properties	11301 West Olympic Boulevard, Suite 306	Los Angeles	CA	90064	US	1665	Rent					\$23,224.11
NUDELL ARCHITECTS	31690 W. Twelve Mile Road	Farmington Hills	MI	48334	US	1729	Professional Services					\$22,583.10
DGA SECURITY SYSTEMS INC	P.O. Box 1920	New York	NY	10101-1920	US	1306	Suppliers or Vendors					\$21,222.91
FISHER & PHILIPS LLP	2050 Main Street, Suite 1000	Irvine	CA	92614	US	1531	Suppliers or Vendors					\$13,441.10
KARLA OTTO INC	543 W. 25th Street, Floor 12	New York	NY	10001	US	1534	Suppliers or Vendors					\$10,253.78
CONDE NAST	P.O. Box 5350	New York	NY	10087-5350	US	1740	Suppliers or Vendors					\$8,677.59
MODERN LUXURY MEDIA LLC	3464 Momentum Place	Chicago	IL	60689-5334	US	1046	Suppliers or Vendors					\$7,780.00
ADR SERVICES, INC.	915 Wilshire Blvd.	Los Angeles	CA	90017	US	1914	Suppliers or Vendors					\$7,390.00

WB MASON	59 Centre Street	Brockton	MA	02301	US	1763	Suppliers or Vendors					\$7,354.21
New York State Dept. of Taxation & Finance	P.O. Box 5300	Albany	NY	12205-0300	US		Tax		Yes	Yes		\$7,012.85
WHITEHAUS MEDIA GROUP LLC	1680 Michigan Ave, Suite 1013	Miami	FL	33139	US	1273	Suppliers or Vendors					\$6,680.00
MICHILLI INC	160 Varick Street	New York	NY	10013	US	1247	Suppliers or Vendors					\$6,357.28
Sine AV Design INC	P.O. Box 1042	New York	NY	212/924-5757	US	1638	Suppliers or Vendors					\$5,790.40
BRINKS INCORPORATED (LA)	555 Dividend Drive	Coppell	TX	75019	US	1671	Suppliers or Vendors					\$4,370.89
RSA CATERING LLC	110 Glen Cove Ave.	Glen Cove	NY	1154	US	1937	Suppliers or Vendors					\$4,214.35
SAN FRANCISCO TAX COLLECTOR	P O Box 7427	San Francisco	CA	94120-7427	US	1098	Tax					\$3,936.71
DHL EXPRESS (USA) INC	P.O. Box 60000-FILE 30692	San Francisco	CA	94160	US	1021	Suppliers or Vendors					\$3,890.16
PIECE MANAGEMENT INC	117 South Second St.	New Hyde Park	NY	11040-4832	US	1369	Suppliers or Vendors					\$3,545.66
MARHEN CLEANING INC	PO Box 564603	College Point	NY	11356	US	1847	Suppliers or Vendors					\$3,294.56
Barbra Mora	305 E. 24th Street, Apt. 3V	New York	NY	10010	US	1641	Suppliers or Vendors					\$3,200.00
Anna Lishansky - Expert Tailoring	166 Geary St, Suite 503	San Francisco	CA	94108	US	1774	Suppliers or Vendors					\$3,083.44
THAT'S CHIC	607 N. Plymouth Blvd #1	Los Angeles	CA	90004	US	1929	Suppliers or Vendors					\$3,000.00
dGi Management INC	401 Broadway, #1106	New York	NY	10013	US	1684	Suppliers or Vendors					\$2,500.00
ATMOSPHERE	465 Columbus Ave Suite 305	Valhalla	NY	10595	US	1835	Suppliers or Vendors					\$2,500.00
WATER WASTE PREVENTION CO.,INC	49 Nassau St.	New York	NY	10038	US	1464	Suppliers or Vendors					\$2,493.26
NATIONWIDE CLEANERS	105 Main St.	Hackensack	NJ	07601	US	1781	Suppliers or Vendors					\$2,353.85
New Graphics	888 S. Greenville Ave., #308	Richardson	TX	75081	US	1695	Suppliers or Vendors					\$2,279.84
STRATUS BUILDING SOLUTIONS	208 Passaic Avenue, Suite 4	Fairfield	NJ	7004	US	1780	Suppliers or Vendors					\$2,110.40
S.E.B. SERVICES OF NEW YORK	8 Revolutionary Rd.	Ossining	NY	10562	US	1739	Suppliers or Vendors					\$2,062.12
SAKS FIFTH AVENUE	P.O Box 20080	Jackson	MS	39289	US	1676	Rent					\$2,058.27
HAWAIIAN TELECOM	P.O. Box 3978	Honolulu	HI	96812-3978	US	1825	Utility					\$2,025.46
DALLIMORE & CO	160 Mercer Street, Floor 2	New York	NY	10012	US	1020	Suppliers or Vendors					\$1,847.28
H.BLOOM INC	483 10th Ave., Floor 6	New York	NY	10018	US	1608	Suppliers or Vendors					\$1,786.18
24 SEVEN INC	120 Wooster St, Floor 4	New York	NY	10012	US	1199	Suppliers or Vendors					\$1,778.40
GERARDO P. FELIX	1178 Eastern Pkwy, Apt C4	Brooklyn	NY	11213	US	1876	Suppliers or Vendors					\$1,750.00
Global HR Research	9530 Marketplace Rd., Suite 301	Fort Myers	FL	33912	US	1933	Suppliers or Vendors					\$1,739.25
PSGE LONG ISLAND	PO Box 888	Hicksville	NY	11802-0888	US	1842	Utility					\$1,698.44
Hubert Moore Exterminator LLC	P.O. Box 1281, Port Washington	New York	NY	11050-7281	US	1762	Suppliers or Vendors					\$1,671.25
DYNAMEX INC	5429 LBJ Freeway, Suite 900	Dallas	TX	75240	US	1605	Suppliers or Vendors					\$1,612.95
RETRO MAINTENANCE LLC (STADCO)	114 East 40th St., Suite 3A	New York	NY	10016	US	1340	Suppliers or Vendors					\$1,515.85
VISUAL ADHESIVE / ANDREW BENUDIZ	119 S. St. Andrews, PL #2	Los Angeles	CA	90004	US	1920	Suppliers or Vendors					\$1,500.00
LAURENT F KURZ	272 W 115 St. #2D	New York	NY	10026	US	1412	Suppliers or Vendors					\$1,427.00



ALA MOANA CENTER ASSOCIATION	P.O. Box 29960	Honolulu	HI	96820-2360	US	1852	Suppliers or Vendors						\$1,227.53
3D - Blake Barclay	4211 Rawlins St., Unit #109	Dallas	TX	75219	US	1791	Suppliers or Vendors						\$1,208.75
COLOREDGE	127 West St.	New York	NY	10001	US	1314	Suppliers or Vendors						\$1,174.34
C & R BUILDING SERVICES	101A Hickley Blvd., #176	San Francisco	CA	94080	US	1719	Suppliers or Vendors						\$1,140.00
HOTWIRE COMMUNICATIONS	1 Belmont Avenue, Suite 1100	Bala Cynwyd	PA	19004-5187	US	1928	Suppliers or Vendors						\$1,110.43
SINGLE DIGITS INC	4 Bedford Farms Dr., Suite 210	Bedford	NH	03110	US	1782	Suppliers or Vendors						\$1,046.46
BLOOMPOP	1400 Key Blvd., Suite 100	Arlington	VA	22209	US	1801	Suppliers or Vendors						\$1,038.80
BARR DOOR INC	3333 Durahart St.	Riverside	CA	92507-3460	US	1907	Suppliers or Vendors						\$1,018.92
TOSHIKO SHEK	257 Vernon St., #101	Oakland	CA	94610	US	1930	Suppliers or Vendors						\$1,000.00
Sherry Lehmann	505 Park Avenue 59th Street	New York	NY	10022	US	1694	Suppliers or Vendors						\$968.98
SQUARED DESIGNS	1253 N. Orange Grove Ave.	West Hollywood	CA	90046	US	1602	Suppliers or Vendors						\$950.00
FASTSIGNS BOSTON	11B Second Avenue	Needham	MA	02494	US	1717	Suppliers or Vendors						\$902.50
GSD Contracting LLC	4675 Anglers Avenue	Fort Lauderdale	FL	33312	US	1879	Suppliers or Vendors						\$899.00
Southern California Edison	1551 W. San Bernardino Rd.	Covina	CA	91722	US		Utility		Yes	Yes			895.97
MIGUEL VELAZCO	2520 Coral Way, #2-218	Miami	FL	33145	US	1873	Suppliers or Vendors						\$800.00
Classic Party Rentals	2310 Imperial Highway	El Segundo	CA	90245	US	1645	Suppliers or Vendors						\$798.28
STYLECAREERS	4579 Laclede Ave., #172	St. Louis	MO	63108	US	1836	Suppliers or Vendors						\$798.00
BUCKHEAD CLEANING & JANITORIAL SERVICES	1413 Woodmont Lane NW, Suite A	Atlanta	GA	30318	US	1628	Suppliers or Vendors						\$780.00
CITY & COUNTY OF SF DEPT OF PUBLIC HEALTH	1390 Market St., Suite 210	San Francisco	CA	94102	US	1559	Government						\$667.50
ELBOWGREASE	9990 Glenoaks Blvd., Suite B	Sun Valley	CA	91352-1081	US	1834	Suppliers or Vendors						\$600.00
BRIAN T. MCQUEEN	2300 Broadway, #5	Oakland	CA	94612	US	1524	Suppliers or Vendors						\$600.00
TENAX CLEANERS	57s 2nd St	Banning	CA	92220	US	1889	Suppliers or Vendors						\$573.54
Graciela Rodas	6717 Matilija Ave	Van Nuys	CA	91405	US	1663	Suppliers or Vendors						\$560.00
MASSE & TELFORD INC	10526 Flatlands 5th Street	Brooklyn	NY	11236	US	1454	Suppliers or Vendors						\$544.38
PORT WASHINGTON WINDOW CLEANING	P.O. Box 173	New York	NY	11576-0173	US	1799	Suppliers or Vendors						\$543.12
SIGN A RAMA	510 Piikoi Street W115	Honolulu	HI	96814	US	1925	Suppliers or Vendors						\$502.62
Ken Barboza Associates Inc	115 W. 30th St, Suite 203	New York	NY	10001	US	1705	Suppliers or Vendors						\$500.00
THE MAMONES	403 N. Interurban St., Suite A	Richardson	TX	75081	US	1922	Suppliers or Vendors						\$500.00
ACA WASTE SERVICES INC	40 Eads St.	Manhasset	NY	11704	US	1785	Suppliers or Vendors						\$472.53
BROADWAY PARTY RENTALS	134 Morgan Ave.	Brooklyn	NY	11237	US	1909	Suppliers or Vendors						\$460.12
JUMPING JACK STUDIO INC.	1900 Avenue of the Stars, 28th Floor	Los Angeles	CA	90067	US	1919	Suppliers or Vendors						\$450.00
AMERICAN FOLIAGE & DESIGN GROUP	122 West 22nd St.	New York	NY	10011	US	1816	Suppliers or Vendors						\$448.66
SONS OF HAWAII	268 Bush St., #3135	San Francisco	CA	94104	US	1071	Suppliers or Vendors						\$440.00

LOOMIS	P.O. Box 1300	Honolulu	HI	96807-1300	US	1867	Suppliers or Vendors					\$433.34
Y.O.R. PROTECTION	P.O. Box 2007	Whittier	CA	90610	US	1935	Suppliers or Vendors					\$401.03
LGRAY PHOTOGRAPHY	1495 Easterly Terrace	Los Angeles	CA	90026	US	1646	Suppliers or Vendors					\$400.00
US YELLOW PAGES	PO Box 3110	Jersey City	NJ	07303-3110	US	1255	Suppliers or Vendors					\$396.00
DAYSHAWN HARRIS	45 Main St., #601	Brooklyn	NY	11201	US	1752	Suppliers or Vendors					\$392.00
FABVISUALS	33 Astro Place	Dix Hills	NY	11746	US	1932	Suppliers or Vendors					\$380.19
ROUGE NEW YORK	130 Thompson St.	New York	NY	10012	US	1807	Suppliers or Vendors					\$363.13
PGI SIGNS, LLC	415 Lincoln St.	Atlanta	GA	30315	US	1927	Suppliers or Vendors					\$350.00
TATIANA M. JACOB	P.O. Box 235955	Honolulu	HI	96823	US	1819	Suppliers or Vendors					\$340.00
AmmCOMM COMPANY	9018 Balboa Blvd., Suite 575	Northridge	CA	91325	US	1721	Suppliers or Vendors					\$310.00
DECORCENTRAL	12158 Severn Way	Riverside	CA	92503	US	1360	Suppliers or Vendors					\$300.00
M & M SANITATION CORP.	P.O. Box 497	Kearny	NJ	07032	US	1042	Suppliers or Vendors					\$295.02
PARACORP	P.O. Box 160568	Sacramento	CA	95816-0568	US	1113	Suppliers or Vendors					\$295.00
JAN-PRO OF THE WEST	3550 Wilshire Blvd., Suite 510	Los Angeles	CA	90010	US	1576	Suppliers or Vendors					\$290.00
WESTERN EXTERMINATOR CO	1387 Centre st	Riverside	CA	92507-1027	US	1151	Suppliers or Vendors					\$272.00
STANDARD PARKING / PARKING OFC	80 S.W. 8th St.	Miami	FL	33130	US	1934	Suppliers or Vendors					\$255.00
INTERNATIONAL SYSTEMS OF AMERICA	1812 Cargo Ct.	Louisville	KY	40299	US	1854	Suppliers or Vendors					\$250.00
SAFETY FIRST FIRE EQUIPMENT	721 N.W 90th Terrace	Plantation	FL	33324	US	1332	Suppliers or Vendors					\$203.00
CHAMBER OF COMMERCE MILLBURN	343 Millburn Ave., #303	Millburn	NJ	07041	US	1805	Suppliers or Vendors					\$200.00
BRINKS INCORPORATED (CHICAGO)	7373 Solutions Center	Chicago	IL	60677-7003	US	1013	Suppliers or Vendors					\$179.56
TIMEPAYMENT CORP.	1600 District Ave., Suite 200	Burlington	MA	01803	US	1841	Suppliers or Vendors					\$169.86
CHELSEA SANITATION SERVICE INC	PO Box 451	Kearny	NJ	7032	US	1711	Suppliers or Vendors					\$163.31
L.A. COUNTY AGRIC. COM / WEIGHT & MEASURES	P.O. Box 512399	Los Angeles	CA	90051-0399	US	1181	Suppliers or Vendors					\$160.00
SUNSHINE STATE MESSENGER SERVICE INC	386 NE 191st St.	Miami	FL	33179	US	1940	Suppliers or Vendors					\$158.62
BOWEAKS ELECTRICAL SOLUTIONS LLC	320 Liliuokalani Ave.	Honolulu	HI	96815	US	1944	Suppliers or Vendors					\$156.26
INTEGRITY SERVICES	357 North Avenue	Wakefield	MA	01880	US	1489	Suppliers or Vendors					\$150.00
New York Geek Girls	666 Chesnut Avenue	Teaneck	NJ	07666	US	1723	Suppliers or Vendors					\$150.00
Keter Environmental Services Inc	P.O. Box 417468	Boston	MA	02241-7468	US	1537	Suppliers or Vendors					\$149.74
CERTEGY CHECK SERVICES, INC	P.O. Box 30046	Tampa	FL	33630-3046	US	1016	Suppliers or Vendors					\$148.42
Aero Window Inc	1836 N. Alvarado St.	Los Angeles	CA	90026	US	1770	Suppliers or Vendors					\$140.00
ULINE	2200 S. Lakeside Dr.	Waukegen	IL	60085	US	1465	Suppliers or Vendors					\$112.30
FAIRFIELD ANTIQUE & DESIGN CENTER	19 Willard Rd.	Norwalk	CT	06851	US	1754	Suppliers or Vendors					\$100.00
CITY OF WEST HOLLYWOOD	8300 Santa Monica Blvd.	West Hollywood	CA	90069-6216	US	1870	Government					\$90.90

[illegible]

**Fill in this information to identify the case:**

Debtor name Agent Provocateur, Inc.

United States Bankruptcy Court for the: Southern District of NY  
(State)

Case number (If known): 17-10987 Chapter 11

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	See Schedule G Attachment	
	State the term remaining List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining List the contract number of any government contract		

Debtor \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Type	Description	Name	Mailing Address
Lease	47-49 East Oak St., Ground West, Chicago, IL 60610	Stone Street Partners, LLC	1343 N. Wells Street, Rear Bldg., Chicago, IL 60610
Lease	123 Newbury St., Boston, MA 02116	Newbury 123 Investment LLC	c/o Abbey Road Advisors LLC, 33 Riverside Ave., 4th Floor, Westport, CT 06880
Lease	242 North Rodeo Dr., Beverly Hills, CA 90210	Sloane Two Rodeo, LLC	c/o Leicosa SA, 63 Rue du Rhone, 1204 Geneva, Switzerland
Lease	259 Elizabeth St., New York, NY 10012	Katherine Chou	408 8th Ave., New York, New York 10001
Lease	1450 Ala Moana Blvd., Space #2533, Honolulu, HI 96814		P.O. Box 29960, Honolulu, HI 96820-2360
Lease	3500 Peachtree Road NE, Atlanta, GA 30326	CPI-Phipps Limited Liability Company	c/o M.S. Management Associates Inc., National City Center, 115 W. Washington, Indianapolis, IN 46204
Lease	9700 Collins Ave., Unit 201, Bal Harbour Shops, Bal Harbour, Miami FL 33154	Bal Harbour Shops, LLLP	9700 Collins Ave., Bal Harbour, FL 33154
Lease	Village of Merrick Park, 360 San Lorenzo Ave., Suite 1502, Coral Gables FL 33146	Merrick Park LLC	358 San Lorenzo Ave, Coral Gables, FL 33146
Lease	North Park Center, 8687 N Central Expressway, Suite 1320, Dallas, TX 75225	NorthPark Management Company	8080 North Central Expressway, Suite 1100, Dallas, TX 75206-1807
Lease	48650 Seminole Dr., Suite 1138, Cabazon, CA 92230	CPG Partners, L.P.	c/o Simon Property Group, 225 West Washington St., Indianapolis, IN 46204-3438
Lease	8503 Melrose Ave., West Hollywood, CA 90069	7961 Melrose Associates, LLC	7951 Melrose Avenue, Los Angeles, CA 90046
Lease	675 Madison Ave., New York 10065	Lawrence Friedland and Melvin Friedland	22 East 65th St., New York, NY
Lease	2036 Northern Blvd., Manhasset NY	Fifth Avenue of Long Island Realty Associates, LLC	2110 Northern Blvd., Manhasset, New York 11030
Lease	7961 Melrose Ave., Los Angeles CA 90046	Isac Novian, Trustee of the Isac Novian Trust U/D/T 1993	7961 Melrose Ave., Los Angeles CA 90046
Lease	133 Mercer St., New York 10012	113 Mercer Street, LLC	133 Mercer St., New York 10012
Lease	701 S. Miami Avenue, Suite 154-B, Miami, FL 33131	Brickell City Centre Retail LLC	799 Brickell Plaza, Suite 802, Miami, FL 33131
Lease	54 Geary Street, San Francisco, CA 94108	Hamburger Properties	1504 So. El Camino Real, San Mateo, CA
Lease	1200 Morris Tpke., Short Hills NJ 07078	Short Hills Associates, L.L.C.	Department 53501, P.O. Box 6700, Detroit, MI 48267-0535
Lease	498 Red Apple Ct., Central Valley, NY 10917	Premium Outlet Partners, L.P.	c/o Simon Property Group, 225 West Washington St., Indianapolis, IN 46204-3438
License Department & Concession Agreement	9600 Wilshire Blvd., Beverly Hills CA 90212	Saks Fifth Avenue	P.O. Box 20080, Jackson, MS 39289
License Department & Concession Agreement	5175 Westheimer Rd., Level 2, Houston, TX, 77056	Saks Fifth Avenue	P.O. Box 20080, Jackson, MS 39289

License Department & Concession Agreement	611 5th Ave., New York 10022	Saks Fifth Avenue	P.O. Box 20080, Jackson, MS 39289
License Department & Concession Agreement	South Coast Plaza, 3333 Bristol St., Costa Mesa, CA	Saks Fifth Avenue	P.O. Box 20080, Jackson, MS 39289
Department Licence Agreement	8500 Beverly Boulevard, Los Angeles, CA 90048	Blommingdale's Inc.	1000 Third Ave., New York, NY 10022
Department Licence Agreement	Bloomingdales, 4th Floor, 1000 Third Avenue, New York 10022	Blommingdale's Inc.	1000 Third Ave., New York, NY 10022
Department Licence Agreement	South Coast Plaza, 3rd Floor, 3333 Bristol Street, Costa Mesa, CA 92626	Blommingdale's Inc.	1000 Third Ave., New York, NY 10022
Department Licence Agreement	Bloomingdale's, 845 Market St., San Francisco, CA 94103	Blommingdale's Inc.	1000 Third Ave., New York, NY 10022
Department Licence Agreement	504 Broadway, New York, NY 10012	Blommingdale's Inc.	1000 Third Ave., New York, NY 10022
Executory Contract	Merchant Agreement	Wells Fargo Merchant Services, L.L.C.	420 Montgomery St., San Francisco, CA 94104
Executory Contract	Professional Services Agreement	TriNet Group, Inc.	1100 San Leandro Blvd., Suite 400, San Leandro, CA 94577
Executory Contract	Services Agreement	Brink's U.S.	5575 NW 87 Ave., Miami, FL 33178

**Fill in this information to identify the case:**

Debtor name Agent Provocateur, Inc.

United States Bankruptcy Court for the: Southern District of New York  
(State)

Case number (If known): 17-10987

☐ Check if this is an amended filing

**Official Form 206H**

**Schedule H: Codebtors**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	<div>Street</div> <div>City State ZIP Code</div>	<div></div> <div></div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	<div>Street</div> <div>City State ZIP Code</div>	<div></div> <div></div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	<div>Street</div> <div>City State ZIP Code</div>	<div></div> <div></div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	<div>Street</div> <div>City State ZIP Code</div>	<div></div> <div></div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	<div>Street</div> <div>City State ZIP Code</div>	<div></div> <div></div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	<div>Street</div> <div>City State ZIP Code</div>	<div></div> <div></div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



Debtor \_\_\_\_\_ Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case and this filing:**

Debtor Name Agent Provocateur, Inc.  
United States Bankruptcy Court for the: Southern District of New York  
(State)  
Case number (If known): 17-10987

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 19, 2017  
MM / DD / YYYY

X /s/ Amanda Brooks  
Signature of individual signing on behalf of debtor

Amanda Brooks  
Printed name

Global Retail Director  
Position or relationship to debtor